

ELECTRONICALLY FILED

May 7, 2007

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Counsel for the Official Committee Of
 Equity Security Holders Of USA Capital First Trust Deed Fund, LLC

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:	}	BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY, Debtor.		Chapter 11
In re:	}	BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC, Debtor.		Chapter 11
In re:	}	BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor.		Chapter 11
In re:	}	BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor.		Chapter 11
In re:	}	BK-S-06-10729-LBR
USA SECURITIES, LLC, Debtor.		Chapter 11

Affects

- ☐ All Debtors
☒ USA Commercial Mortgage Co.
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed
☒ USA First Trust Deed Fund, LLC

Hearing

Date: May 31, 2007
 Time: 9:30 a.m.
 Place: Courtroom #1

**AMENDED NOTICE OF FILING OF AND HEARING ON MOTION FOR ORDER
 APPROVING STIPULATION BETWEEN THE USACM LIQUIDATING TRUST AND
 USA CAPITAL FIRST TRUST DEED FUND, LLC ON OVERBID ALLOCATION AND
 PLAN COMPROMISE PURSUANT TO FEDERAL RULE OF BANKRUPTCY
 PROCEDURE 9019(A) (AFFECTS DEBTORS USA COMMERCIAL MORTGAGE
 COMPANY AND USA CAPITAL FIRST TRUST DEED FUND, LLC)**

1 **PLEASE TAKE NOTICE** that on May 4, 2007, the "Motion For Order Approving
2 Stipulation Between The USACM Liquidating Trust And USA Capital First Trust Deed Fund,
3 LLC On Overbid Allocation And Plan Compromise Pursuant To Federal Rule Of Bankruptcy
4 Procedure 9019(A)" (the "Motion") was filed by the Official Committee of Equity Security
5 Holders of USA Capital First Trust Deed Fund, LLC (the "FTDF Committee") and the USACM
6 Liquidating Trust (the "Trust"). Pursuant to the Motion, the FTDF Committee and the Trust
7 request that the Court enter an order approving the "Stipulation Between USACM Liquidating
8 Trust and USA Capital First Trust Deed Fund, LLC On Overbid Allocation and Plan Compromise"
9 (the "Stipulation") pursuant to Federal Rule of Bankruptcy Procedure 9019(a). A true and correct
10 copy of the Stipulation is annexed as Exhibit "A" to the Motion.
11

12 **PLEASE TAKE FURTHER NOTICE** that the hearing on the Motion will be held
13 before the Honorable Linda B. Riegle, United States Bankruptcy Judge, in the Foley Federal
14 Building, 300 Las Vegas Boulevard South, Courtroom 1, Las Vegas, Nevada, on May 31, 2007,
15 at the hour of 9:30 a.m.
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1 **PLEASE TAKE FURTHER NOTICE** that any response to the Objection must be
2 served on the undersigned counsel and filed by **May 22, 2007** pursuant to Local Rule 9014(d)(1),
3 which provides that oppositions to a motion must be filed and service must be completed on the
4 movant no later than 15 days after the motion is served.

5
6 If you object to the relief requested, you *must* file a **WRITTEN** response to this pleading
7 with the court. You *must* also serve your written response on the person who sent you this
8 notice.

9 If you do not file a written response with the court, or if you do not serve your written
10 response on the person who sent you this notice, then:

11 ! The court may *refuse to allow you to speak* at the scheduled hearing; and

12 ! The court may *rule against you* without formally calling the matter at the hearing.

13
14 DATED: May 7, 2007

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16 STUTMAN, TREISTER & GLATT, P.C.

17 /s/ Andrew M. Parlen

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